

<p><b>Who We Are</b></p>	<p><b>2020</b> <b>FOUNDED</b></p>	<p><b>\$1.8B</b> <b>AUM</b></p>	<p><b>\$50-400M*</b> <b>INVESTMENT AMOUNT</b></p>	<p><b>&gt;\$200M</b> <b>COMPANY REVENUE SIZE</b></p>
<p><b>Approach</b></p>	<ul style="list-style-type: none"> <li>• LongRange Capital (“LRC”) is a private equity firm that seeks to <b>build stronger middle market businesses</b> by applying a <b>longer-term perspective</b> to investing and employing a <b>company-focused, customer-first</b> philosophy</li> <li>• We have a highly flexible approach to deliver a <b>bespoke solution</b> tailored to the <b>distinct circumstances and objectives</b> of both <b>the business and its current owners</b></li> <li>• We seek companies with <b>demand resiliency</b> over the medium term and the ability to grow revenues and profits by delivering <b>improved value to their customers</b></li> <li>• We partner with management to <b>drive growth and value creation</b> through <b>customized operational enhancements and strategic initiatives</b> that transform the business into a better, <b>more valuable enterprise</b></li> <li>• In addition to our flexibility, we have a <b>streamlined decision-making process</b> and aim to be <b>efficient with everyone's time</b>, understanding the need for <b>expediency, discretion, and certainty</b></li> <li>• We have a long history of investing in and working with companies <b>across numerous industries, business models, and geographies</b>, along with <b>extensive experience with a variety of investment types and structures</b>, including family/founder-owned businesses, corporate carve-outs, strategic partnerships, joint ventures and mergers as well as capital to facilitate a restructuring</li> </ul>			
<p><b>Parameters</b></p>	<p><b>Industries</b></p> <p>Extensive experience across non-discretionary consumer, value-added industrials, data &amp; information-based services and the intersection of those, opportunistic on others</p>	<p><b>Ownership Position</b></p>	<p>Majority or minority investors or joint venture partners, tailored to the situation</p>	
	<p><b>Structure</b></p> <p>Common Equity, Preferred Equity, Structured Capital, PIPEs, Joint Ventures</p>	<p><b>Geographies</b></p>	<p>Headquartered in North America or Europe</p>	
<p><b>Team</b></p>	<ul style="list-style-type: none"> <li>• The firm’s investment professionals have a <b>demonstrated track record of success</b></li> <li>• Several team members have <b>direct operating experience</b> working and partnering with corporate businesses and management teams to assist portfolio companies in <b>delivering greater value to their customers</b></li> </ul>			

\*Ability to double amounts via co-invest.

Company	HQ	Description	Sector	Ownership Type	Transaction Type
	EU	A holding company created to form long-term partnerships with ski resorts across Europe with a focus on creating exceptional year-round experiences; invested in Kitzbühel	Consumer Leisure	Platform	Platform
	UK	Largest manufacturer of private-label fresh prepared food in the UK, with growing operations in the US and China	Non-Discretionary Consumer	Minority	PIPE
	US	A leading provider of quality death care products and services as well as innovative technology solutions	Value-Added Industrials / Non-Discretionary Consumer	Majority	Corporate Carveout